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Answer given by Mr Tzitzikostas
on behalf of the European Commission
(22.8.2025)

1. A study providing an analysis of the market structure and dynamics of the EU road transport sector, and the challenges faced by EU road transport operators following the adoption of the Mobility Package was finalised in May 2025 by an external consultant and will be published in 2025. It will be the basis for a Commission report to the European Parliament and Council.

2. Under the Road Transport Agreement with Ukraine¹ (RTA), Ukrainian hauliers are granted limited rights for access to the EU market compared to the rights that hauliers established in the EU Member States, as no cross-trade or cabotage operations are allowed. Modifications to the Agreement made on 20 June 2024² have substantially strengthened its enforcement, establishing a legal framework that enables effective controls and the prevention of abuses. In addition, as part of the pre-accession process, the Commission will prioritise the road transport regulatory convergence between Ukraine and the EU.

3. Before making any proposal as regards the continuation of the RTA, and in view of the specific concerns of two Member States bordering Ukraine and the demands of Polish road hauliers, the Commission presented a non-paper with options to Member States on 14 July 2025. This non-paper was discussed at the Council Land Transport Working Parties of 17 and 22 July 2025.

¹ Agreement between the European Union and Ukraine on the carriage of freight by road (OJ L 179, 6.7.2022, p. 4).

² Agreement between the European Union and Ukraine amending the Agreement between the European Union and Ukraine on the Carriage of Freight by Road of 29 June 2022 (OJ L 2024/1878, 2.7.2024).